Edmonds Senior Center DBA Edmonds Waterfront Center

Charitable Distribution Instructions

Option 1: Have your broker / investment firm write a check to Edmonds Senior Center and mail it to the RBC Wealth Management office at the mailing address provided below.

Option 2: Transfer securities from your brokerage account, providing the information below to your broker.

Securities held by a broker may be delivered by wire transfer through RBC Wealth Management to the Edmonds Senior Center's brokerage account. When wiring directly to RBC please use both the DTC# and Senior Center account # below.

Broker: RBC Wealth Management
DTC# 0235
Contact: Pat Thorpe
Phone: Office – (425) 712 – 7306
Mailing address: 303 5th Ave. S. Suite 100, Edmonds, WA 98020
Email: patricia.thorpe@rbc.com

Edmonds Senior Center
Account # 319-18353
Contact: Scott James
Phone: (425) 954-2519
Mailing address: P.O. Box 717, Edmonds, WA 98020
Email: scott.james@edmondswaterfrontcenter.org
Federal ID#: 91-0828576

Please let me know once you have initiated the transaction and I will watch for it and provide confirmation that your contribution was received. In the case of stock shares transferred, there is likely to be a slight discrepancy of the transfer value and the value at which we sell. We will acknowledge your gift as the valuation upon receipt.

In the case of your broker sending a check, please have it mailed to RBC Wealth Management at the address above. Most importantly, if the distribution is from an IRA the distribution must be made directly to the charity. It cannot go to you first.

If you have special instructions for your donation, please contact Daniel Johnson to ensure your instructions are followed.

Best Regards,

Daniel Johnson, CEO
Edmonds Senior Center DBA Edmonds Waterfront Center
Daniel.johnson@edmondswaterfrontcenter.org
(206) 293-4823